

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(314)751-4213

May 26, 1999

REGISTRATION NO.: 23754

BOOK: 85

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BONDS ISSUED BY: City of Clayton

AMOUNT OF ISSUE: \$8,410,000.00

COUNTY: of St. Louis

DATE OF ISSUE: June 1, 1999

MONTH OF MATURITY: December

PURPOSE OF BONDS: Refunding portions of two prior series of bonds, 1993 and 1994

Rate of Interest	Amount	Maturity
4.050%	\$ 40,000.00	12/01/1999
4.050%	45,000.00	12/01/2000
4.050%	45,000.00	12/01/2001
4.050%	45,000.00	12/01/2002
4.050%	50,000.00	12/01/2003
4.100%	775,000.00	12/01/2004
4.150%	810,000.00	12/01/2005
4.150%	840,000.00	12/01/2006
4.150%	875,000.00	12/01/2007
4.200%	915,000.00	12/01/2008
4.250%	950,000.00	12/01/2009
4.300%	995,000.00	12/01/2010
4.400%	1,040,000.00	12/01/2011
4.500%	985,000.00	12/01/2012

ARE BONDS CALLABLE: Bonds maturing on December 1, 2009 and thereafter may be redeemed on December 1, 2008 and thereafter in whole at any time or in part on any interest payment date

BOND REGISTRAR: BNY Trust Company of Missouri, St. Louis, Missouri

INTEREST PAYABLE: June 1 and December 1

BY: BNY Trust Company of Missouri, St. Louis, Missouri

APPROVING OPINION BY: Gilmore & Bell P.C., St. Louis, Missouri

ISSUE BOUGHT BY: Country Club Bank, N.A., Kansas City, Missouri

PURCHASE PRICE: \$8,410,006.00

INTEREST RATE: 4.2316%

ASSESSED VALUATION FOR: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Public sale

NOTICE OF SALE: Published The Bond Buyer

NUMBER OF BIDS RECEIVED: 8